

Intuitive. Scalable. Efficient.

Enterprise Retirement Planner™

OMYEN's Enterprise Retirement Planner™ (ERP) is designed to efficiently deliver advanced retirement plans for retirement plan participants. The ERP is used for planning at individual plan participant level as well as enterprise level. With its intuitive user interface and actionable plans, it allows retirement plan advisors to efficiently improve the retirement outcome for their retirement plan sponsor clients.

➤ Features

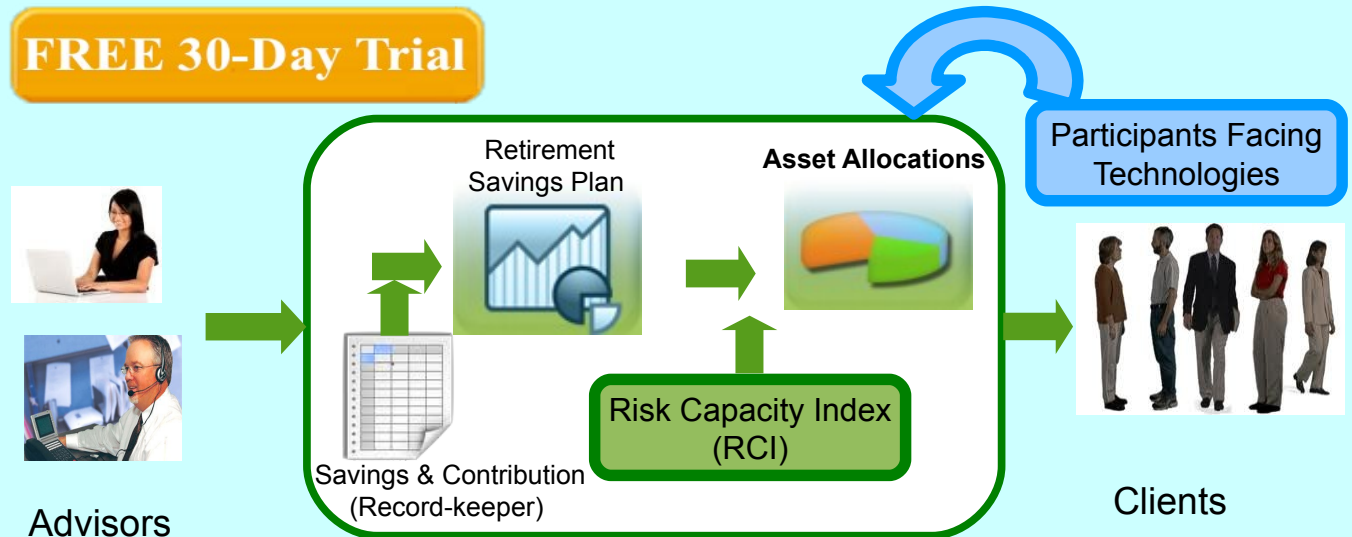
- Enterprise ability to generate retirement plans in a batch
- Allows inclusion of held away assets and spousal savings / contributions
- Provides income replacement probability and sustainable retirement income
- Risk Capacity Index for Risk Profiling
- Asset allocation supporting both generic and plan specific asset allocations
- Ability to run Monte Carlo simulations online and in batch
- Plan sponsor level retirement scorecard
- Automatic integration with Wealth Planner™ for advanced financial planning

Benefits to Financial Advisers

- Huge time savings; More than 50%
- Access via any device anywhere
- Close collaboration with plan participants
- Increased value proposition

Benefits to Plan Participants

- Actionable retirement plans
- Recommendations are clearly understood within the plan
- Better retirement outcome



FREE 30-Day Trial

OMYEN, a recognized innovator of intuitive and affordable technologies, helps advisors effectively acquire their targeted clients and efficiently create actionable financial plans. OMYEN's unique products include the Wealth Planner™ for client centric financial planning and featuring the industry's first retiree healthcare planning capability, the Personal Financial Index® for client education/acquisition, and the Enterprise Retirement Planner™ for advisors working with retirement plans. For more information, visit <http://www.omyen.com>.