



Leading Financial Advice & Guidance Innovation!

## Retirement In A Box!

OMYEN CORP.

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Omyen's new 'Retirement In A Box' solution empowers financial advisors to efficiently create a retirement plan covering both wealth accumulation and retirement income distributions while also accounting for health care expenses during retirement.

Westwood, MA – February 16, 2012 – According to U.S. Census data, about 10,000 people retire each day. Most retirees are living a lot longer than their parents, and with the rising cost in general and health care in particular, securing a sustainable retirement has become a huge challenge. The days of getting a monthly Social Security check and company pension check are over. From a health care perspective, the complexity, cost, and uncertainty around numerous Medicare programs, securing healthcare during retirement is a big concern for most clients. Due to the limitations of technology, financial advisors have been challenged in offering a complete and actionable retirement solution for their clients. “Retirement In A Box” from Omyen is industry's first comprehensive retirement lifecycle solution to help advisors efficiently and affordably deliver highly personalized retirement solutions to their clients.

Retirement in a box starts with a comprehensive Retirement Savings Planner (RSP) for clients in their wealth accumulation phase. For clients who are nearing or who are already in retirement, it automatically integrates the retirement savings plan into the Sustainable Retirement Income Planner (SRIP). For clients seeking healthcare security during retirement, Omyen offers industry's first Retiree Healthcare Expense Planner (RHeP), which is tightly integrated with SRIP. This complete retirement solution is designed with a highly intuitive user interface and its recommendations make it very easy for a financial professional to decide on the right products. Omyen also offers the Personal Financial Index (PFI) tool to allow advisors to efficiently generate highly qualified leads from their target market.

In contrast to current time-consuming retirement planning products which require too many screens of input and produce fragmented reports, Omyen's *Retirement In A Box* platform uses an intuitive slider-driven user interface that instantly recalculates outcomes with any change in input. The capability of running a few hundred simulations online, thousands of them in a batch, all with client collaboration, makes it an advisor's platform of choice. In addition, this platform can be accessed via any computer, avoiding the inconvenience of local installations and upgrades.

### **About Omyen Corp.**

Omyen Corp. is a recognized innovator of intuitive, affordable, and effective financial advice and guidance technologies for its institutional and corporate partners. Omyen's solutions include client onboarding and acquisition, financial planning, and retirement plan education and communication.